



F. MELIUS CHRISTIANSEN
ENDOWMENT FUND

PLANNED GIVING

JOIN THE LEGACY CIRCLE

Leave a Legacy Through a Planned Gift to ACDA-MN's
F. Melius Christiansen (FMC) Endowment Fund

What is planned giving?

Planned giving is a way to support ACDA-MN and the FMC Endowment Fund into the future.

How can I give?

You can give a planned gift to the FMC Endowment Fund through your will, trust, retirement plan, IRA, life insurance policy, or other financial vehicle. Simply designate ACDA-MN's FMC Endowment Fund as a beneficiary, or leave a charitable bequest.

Who makes planned gifts?

Planned giving is for everyone. You don't need to be a certain age, or have a certain income level.

Benefits for you

Flexibility. Because you are not actually making a gift until after your lifetime, you can change your mind or restructure your gift at any time.

Versatility. You can structure the gift to leave a specific amount of money, make the gift contingent on certain events, or leave a percentage of your estate to ACDA-MN's FMC Endowment Fund.

Tax Relief. If your estate is subject to estate tax, your gift qualifies for an estate charitable deduction for the gift's full value.

Legacy Circle

As soon as you choose to give a planned gift to ACDA-MN's FMC Endowment fund, you join a special group of donors—the Legacy Circle.

Upon joining, Legacy Circle members will receive:

- A one-time thank you package, including four tickets to an ACDA-MN concert of your choice
- Your name in the FMC Annual Report
- Your name on the Legacy Circle plaque, upon realization of your gift



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READY TO TAKE THE NEXT STEP and make a planned gift to the FMC Endowment Fund? Simply contact your advisor with the following information to designate a gift in your estate plan.

Beneficiary Designation

Legal name: F. Melius Christiansen Endowment Fund of the American Choral Directors Association of Minnesota

Phone: 952.270.7489

EIN: 41-1816497

Charitable Bequest

Just a few sentences in your will or trust are all that is needed.

I give (select one)

- _____ percent of my residuary estate
- _____ dollars
- the rest and residue of my estate (after other bequests or designations are named)

to the F. Melius Christiansen Endowment Fund of the American Choral Directors Association of Minnesota, Apple Valley, MN (EIN: 41-1816497), for its general tax-exempt purposes, but without other restriction as to use.

If you would prefer to give a gift for a specific purpose, we recommend the ACDA-MN Capital Reserve Fund. Please reach out to ACDA-MN staff if you are interested in endowing your planned gift.

Talk with us about your legacy

If you have already included ACDA-MN's FMC Endowment Fund in your estate plans, or if you are interested in learning more about planned giving, including opportunities for endowment, please contact us.

By phone: 952-270-7489

By email: execdirector@acda-mn.org

By mail: 13288 Downey Trail, Apple Valley MN 55124

When you inform us of your decision, we can arrange for your gift to be stewarded according to your wishes, and we can discuss how best to recognize you for your generosity.

Your circumstances might change and you can change your gift at any time.